United States Bankruptcy C Southern District of New Yor											Voluntary Petition
Name of Debtor (Master Tech				Middle):			Name	of Joint De	btor (Spouse	e) (Last, First,	Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					Áll Ot (includ	her Names le married,	used by the l maiden, and	Joint Debtor i trade names)	in the last 8 years		
Last four digits of if more than one, st	Soc. Sec. o	r Individ	dual-Taxpa	yer I.D. (I	ITIN) No./C	Complete E	N Last fo	our digits of than one, s	f Soc. Sec. or tate all)	r Individual-T	Faxpayer I.D. (ITIN) No./Complete EIN
Street Address of 502 State Ro Walden, NY		and Str	reet, City, a	nd State):	_	ZIP Code	Street	Address of	Joint Debtor	r (No. and Str	eet, City, and State): ZIP Code
County of Resider Orange	nce or of the	Princip	oal Place of	Business		12586	Count	y of Reside	nce or of the	Principal Pla	ice of Business:
Mailing Address of	of Debtor (if	f differe	nt from stre	et address	5):		Mailin	g Address	of Joint Debt	tor (if differer	nt from street address):
						ZIP Code	_				ZIP Code
Location of Princi (if different from s	street addres	ss above	ess Debtor e):		_	of Business					otcy Code Under Which
(Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) (COMMINICATION OTHER DEBTOR OF THE ADDRESS			(Check one box) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			defined	er 7 er 9 er 11 er 12 er 13 er 13 er primarily co	Checkonsumer debts,	business debts.		
Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Or Check	Debtor is if: Debtor's a to insiders all applica A plan is l	a small busin not a small b aggregate nor or affiliates) ble boxes: being filed w tes of the pla	neontingent li are less than with this petition were solicit	defined in 11 U.S.C. § 101(51D). or as defined in 11 U.S.C. § 101(51D). equidated debts (excluding debts owed \$2,190,000.			
Statistical/Admin Debtor estimat Debtor estimat there will be n	tes that fund	is will be er anv ex	e available	erty is exc	luded and	administrati					SPACE IS FOR COURT USE ONLY
Estimated Numbe	r of Creditor	. [200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated Assets 50 to \$50,000 \$100	001 to \$100.	,001 to 5	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilit: \$0 to \$50, \$50, \$50,000 \$100		,001 to 5	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Master Tech Transmissions Inc.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signatures

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Signature of Attorney*

Signature of Attorney for Debtor(s)

Michael L. Carey, Esq. 3242

Printed Name of Attorney for Debtor(s)

Jacobowitz and Gubits, LLP

Firm Name

158 Orange Avenue

PO Box 367

Walden, NY 12586-0367

Address

Email: mlc@jacobowitz.com

845-778-2121 Fax: 845-778-5173

Telephone Number

March 3, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this netition

Signature of Authorized Individual

Steven Cattaneo

Printed Name of Authorized Individual

President

Title of Authorized Individual

March 3, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

In re	Master Tech Transmissions Inc		Case No	
-		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	66,542.84	· · · · · · · · · · · · · · · · · · ·	
C - Property Claimed as Exempt	No	0			to a second control of the second control of the second control of the second control of the second control of
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		23,197.63	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		48,396.23	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	12			e de la companya de La companya de la co
	т	otal Assets	66,542.84		
			Total Liabilities	71,593.86	

Master Tech Transmissions Inc	_	Case No.	· · · · · · · · · · · · · · · · · · ·
D	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	BILITIES AN	D RELATED DA	TA (28 U.S.C. § 159
f you are an individual debtor whose debts are primarily consumer del case under chapter 7, 11 or 13, you must report all information reque	ots, as defined in § I sted below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)),
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	imer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Scho		em.	
	Amount	\neg	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL	·		
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	•		

In re	Master Tech Transmissions Inc	Case No
-		Debtor
	SCHEDULE	A - REAL PROPERTY
otenant.	community property, or in which the debtor has a life estat	ebtor has any legal, equitable, or future interest, including all property owned as a te. Include any property in which the debtor holds rights and powers exercisable for any wife both or the marital community own the property by placing an "H " "W "

the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing a "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property." Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and

Unexpired Leases. If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Current Value of Husband, Debtor's Interest in Amount of Nature of Debtor's Wife, Property, without Description and Location of Property Secured Claim Joint, or Interest in Property Deducting any Secured Claim or Exemption Community

None

0.00 (Total of this page) Sub-Total > 0.00 Total >

Ì	Maetar	Tach	Transm	ieeione	Inc
ı	waster	recn	Hansii	115510115	HIG

Case No	

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	, , , , , , , , , , , , , , , , , , , ,				
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or	Bank Balan	of America - Checking (as of 3/1/10) ice: -\$272.48	-	0.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Walde	en Savings Bank - Checking (as of 3/3/10)	-	542.84
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > (Total of this page)

542.84

² continuation sheets attached to the Schedule of Personal Property

Master Tech Transmissions Inc In re

Case No.	

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			(E0111111111111111111111111111111111111		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Accounts F	Receivable	-	6,500.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			, m	Sub-Tota	ıl > 6,500.00
			(1	Total of this page)	

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

Master Tech Transmissions Inc

Case No.		

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	Χ			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.		Machinery, Fixtures, Equipment and Supplies Used in Business	-	55,000.00
30.	Inventory.		Inventory	-	4,500.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	Х			

Sub-Total > (Total of this page)

59,500.00

Total >

66,542.84

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Maetar	Toch	Transmissions	Inc
Master	1601		1110

Case No.	

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

creditors will not fit on this page, use the continuation sheet provided.

creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with serving debts report the total from the column labeled "Insecured Portion" on the Statistical Summary of Certain Liabilities and Related Data primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CHECK this box it debtor has no creditors motor.		_		<u> </u>		ы	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	DOZH-ZGWZH	DEH-CD-LZC	U S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			:	l ' .	Ė			
			Value \$		1			
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$;
	<u> </u>			ubi	tota	l		
continuation sheets attached			(Total of th					
			(Report on Summary of Sc		`ota Iule		0.00	0.00

Master Tech Transmissions Inc

Case No.			_

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the

column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box label
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Master Tech Transmissions Inc

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

			-	TYPE OF PRIORITY				
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT - NGWNT	AND-CD-LZC	E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. xx-xxx4643		T	6-30-09	1	E			
Internal Revenue Service Philadelphia, PA 19154-0030		<u>.</u>	Form 941		J.		3,895.95	0.00
Account No. xx-xxx4643	\dashv	╀	3/31/2008	-	Н		3,695.95	3,693.93
Internal Revenue Service Philadelphia, PA 19154-0030		_	Form 941					0.00
							299.65	299.65
Account No. xx-xxx4643		T	12-31-08	T				
Internal Revenue Service Philadelphia, PA 19154-0030		-	Form 940					0.00
							154.56	154.56
Account No. X-XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		-	Warrant L-032777817-8 L-032555278-1 L-032555277-2 L-32265631-3					0.00
		L		Ц	Ц		18,847.47	18,847.47
Account No. x-xxxxxxxxxxxxx038-y NYS Dept of Tax And Finance Civil Enforcement - Capital Re One Broadway Center Schenectady, NY 12305-2534			Representing: NYS Dept of Taxation & Finance				Notice Only	
Sheet 1 of 1 continuation sheets a	attache	d to)	Subt		- 1		0.00
Schedule of Creditors Holding Unsecured I	Priority	/ Cl	aims (Total of t	•	_	1	23,197.63	23,197.63 0.00
			(Report on Summary of So		ota ule:	- 1	23,197.63	23,197.63

In re	Master Tech Transmissions Inc	Case No	
	······································	Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	Ţç	Ηι	usband, Wife, Joint, or Community	_ °	U	[:	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	ODEBTOR	H & 7 C	DATE CLAIM WAS INCURRED AND	NT L NG E N	LLQD.LDA	SPUTEC	AMOUNT OF CLAIM
Account No. xxxxxx0036			Insurance	Ť	ED	1	
Erie Insurance Company Attn: President 100 Erie Insurance Place Erie, PA 16530		_					86.00
Account No. xxxxxx0040	✝	-	Insurance	1	T	T	
Erie Insurance Company Attn: President 100 Erie Insurance Place Erie, PA 16530		-					65.68
Account No. xxxxx #xxxxxxxx1747	╧	T	Claim			T	
Erie Insurance Company Attn: President 120 Corporate Woods - Ste 150 Rochester, NY 14623		-					500.00
Account No. xxxx9700	1	Γ	Sanitation				
Interstate Wate Services Attn: President PO Box 553672 Detroit, MI 48255-3672		-					1,735.68
2 continuation sheets attached		1	(Total of	Sub			2,387.36

In re	Master Tech Transmissions Inc	,	Case No.
-		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	Tc	Hu	isband, Wife, Joint, or Community	ŢĢ	U	P	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	A H	DATE CLAIM WAS INCURRED AND	CONTINGENT	NLIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No. xxxxx #xxxxxxx91-MS	_['	Ė	l	
Receivable Management Services Attn: President PO Box 509 Richfield, OH 44286			Representing: Interstate Wate Services				Notice Only
Account No. xx-xx960 5	†		Warrant		T	T	
New York State Dept of Labor PO Box 15012 Albany, NY 12212-5012		-				1	1,042.35
	4	╀	2nd & 3rd Quarter 2008	-	+	╀	1,012.00
Account No. xx#xx-xx960 5 New York State Dept of Labor W Averell Harriman State Camp Bldg 12 Room 256 Albany, NY 12240		-	Quarterly Combined Withholding	į		1	2,059.61
Account No. xxxxxxx9 001	1	1	Accountant			T	
Nugent & Haeussler PC Attn: President 101 Bracken Road Montgomery, NY 12549		_					11,111.67
Account No. xx2679	士	\dagger	Penalty ID2010W0002500			T	
NYS Workers' Compensation Boar Bureau of Comopliance 20 Park Street Albany, NY 12207		-	Workers' Comp				
,,							22,000.00
Sheet no. 1 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	of	•	(Total o	Sub of this			36,213.63

In re	Master Tech Transmissions Inc	Case No.	
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	_				T	_	
CREDITOR'S NAME,	၂င္က	Hu	sband, Wife, Joint, or Community	⊣ 8	U	If	P
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H ₩ J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT I NGEN	L - Q D - D 4	SPUTED	AMOUNT OF CLAIM
Account No. xxxxxxx07-3H		Г		יך	E		
Receivable Management Services Attn: President One Exchange Plaza New York, NY 10006			Representing: NYS Workers' Compensation Boar	-	10		Notice Only
Account No. xxxxx6187	r		Tools	†	1	T	
Snap-on Credit Attn: President q940 Technology Way - Ste 301 Libertyville, IL 60048		-					
							9,795.24
Account No.		:					
Account No.							
Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			9,795.24
			(Report on Summary of S		Γota dula		48,396.23

In	***

Master Tech Transmissions Inc

Case No.	

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

In re	Master Tech Transmissions Inc	Case No.
in re	waster recti transmissions inc	Cuse 110.
		Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check 1	this	box	if	debtor	has no	codebtors.
---------	------	-----	----	--------	--------	------------

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

In re	Master Tech Transmissions Inc		Case No.	
		Debtor(s)	Chapter	
	DECLADATION C	ONCERNING DEBTO	R'S SCHEDIIL	ES
	DECLARATION	ONCERNING DEBIG	C S SCIII D C E	
	DECLARATION UNDER PENALTY OF	PERTITEV ON REHALF OF	CORPORATION (OR PARTNERSHIP
	DECLARATION UNDER LENALL LOI	TERSORT ON BEIMER OF	COIL CICITION	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	I, the President of the corporation na	amed as debtor in this case, de	clare under penalty	of perjury that I have
	read the foregoing summary and schedules, c	consisting of 14 sheets, an	d that they are true	and correct to the best
	of my knowledge, information, and belief.			
		<i>^</i>		_
		11	A	200
		14	w (Jeth	9 b7 ·
Date _	March 3, 2010	Signature Steven Cattaneo	1 100	
		Steven Cattaneo		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

President

		Southern Biotrice of Iven	VIII	
In re	Master Tech Transmissions I		Case No. Chapter	11
		Debtor(s)	Chapter	
		STATEMENT OF FINANCIAL	AFFAIRS	
not a join proprieto activities name and	uses is combined. If the case is fil nt petition is filed, unless the spou or, partner, family farmer, or self-e as well as the individual's person	d by every debtor. Spouses filing a joint petition ed under chapter 12 or chapter 13, a married deleses are separated and a joint petition is not filed employed professional, should provide the informal affairs. To indicate payments, transfers and the guardian, such as "A.B., a minor child, by John I	btor must furnish inform I. An individual debtor er mation requested on this he like to minor children	ation for both spouses whether or ngaged in business as a sole statement concerning all such , state the child's initials and the
Question to any qu	is 19 - 25. If the answer to an an	eted by all debtors. Debtors that are or have bee plicable question is "None," mark the box lab sheet properly identified with the case name, cas	eled "None." If addition	nal space is needed for the answer
		DEFINITIONS		
the followother that for the p	" for the purpose of this form if the wing: an officer, director, managing a limited partner of a partnersh	siness" for the purpose of this form if the debtor e debtor is or has been, within six years immeding executive, or owner of 5 percent or more of this; a sole proprietor or self-employed full-time on a self-employed full-time of the self-employed f	ately preceding the filing he voting or equity secur or part-time. An individu	of this bankruptcy case, any of ities of a corporation; a partner, al debtor also may be "in business"
corporate equity se U.S.C. §	ions of which the debtor is an officurities of a corporate debtor and	cludes but is not limited to: relatives of the debto cer, director, or person in control; officers, direct their relatives; affiliates of the debtor and inside	ctors, and any owner of 5	percent or more of the voting or
	1. Income from employment	or operation of business		
None	business, including part-time a year to the date this case was c calendar year. (A debtor that n report fiscal year income. Iden each spouse separately. (Marri	me the debtor has received from employment, to activities either as an employee or in independent commenced. State also the gross amounts receive naintains, or has maintained, financial records of tify the beginning and ending dates of the debtor debtors filing under chapter 12 or chapter 13 cuses are separated and a joint petition is not file	at trade or business, from ed during the two years in the basis of a fiscal rath or's fiscal year.) If a joint is must state income of bo	the beginning of this calendar immediately preceding this ner than a calendar year may petition is filed, state income for
	AMOUNT \$0.00	SOURCE 2009 Income - To be provided		

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2008 Income - To be provided

AMOUNT SOURCE

\$0.00

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT STILL DATES OF NAME AND ADDRESS AMOUNT PAID OWING **PAYMENTS** OF CREDITOR

Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days None immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF OWING **TRANSFERS TRANSFERS** NAME AND ADDRESS OF CREDITOR

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of None creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of None this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

STATUS OR COURT OR AGENCY CAPTION OF SUIT NATURE OF PROCEEDING DISPOSITION AND LOCATION AND CASE NUMBER

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately None preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF NAME AND ADDRESS OF PERSON FOR WHOSE DATE OF SEIZURE **PROPERTY** BENEFIT PROPERTY WAS SEIZED

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or None returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION
OF COURT
CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND

VALUE OF GIFT

8. Losses

None 1

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Jacobowitz and Gubits LLP 158 Orange Avenue PO Box 367 Walden, NY 12586 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 3/3/2010

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$2.500.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor,

transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

List all property owned by another person that the debtor holds or controls. None

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable None or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known,

the Environmental Law:

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

SITE NAME AND ADDRESS

GOVERNMENTAL UNIT

NOTICE

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

NOTICE LAW

GOVERNMENTAL UNIT

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF **GOVERNMENTAL UNIT**

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or None supervised the keeping of books of account and records of the debtor.

DATES SERVICES RENDERED NAME AND ADDRESS

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

DATES SERVICES RENDERED **ADDRESS** NAME

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records None of the debtor. If any of the books of account and records are not available, explain.

NAME

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within two years immediately preceding the commencement of this case.

DATE ISSUED NAME AND ADDRESS

20. Inventories

DATE OF INVENTORY

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, None and the dollar amount and basis of each inventory.

INVENTORY SUPERVISOR DATE OF INVENTORY

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. None

21 . Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. None

PERCENTAGE OF INTEREST NATURE OF INTEREST NAME AND ADDRESS

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation.

RECORDS

NATURE AND PERCENTAGE TITLE OF STOCK OWNERSHIP NAME AND ADDRESS

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

	re under penalty of perjury that I have reat they are true and correct to the best of			ncial affairs and any a	ttachments thereto
and ina	it they are true and correct to the best o	Thy knowledge, information and	the Coth	ma	
Date	March 3, 2010	Signature	0 400	4	

Steven Cattaneo President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	Master Tech Transmissions Inc		Case N	
-		Debtor(s)	Chapte	r <u>11</u>
	DISCLOSURE OF COMPE	NSATION OF ATTO	ORNEY FOR I	DEBTOR(S)
200	rsuant to 11 U.S.C. § 329(a) and Bankruptcy Runpensation paid to me within one year before the filterendered on behalf of the debtor(s) in contemplation	ing of the petition in bankrui	otcy, or agreed to be	paid to me, for services rendered or to
	For legal services, I have agreed to accept		\$	7,500.00
	Prior to the filing of this statement I have received		\$	2,500.00
	Balance Due		\$	5,000.00
. The	e source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3. The	e source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
4. =	I have not agreed to share the above-disclosed comp	pensation with any other pers	son unless they are m	nembers and associates of my law firm.
	I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the na	sation with a person or person times of the people sharing in	ns who are not memb the compensation is	pers or associates of my law firm. A attached.
5. In	return for the above-disclosed fee, I have agreed to r	ender legal service for all asp	pects of the bankrupto	cy case, including:
a.	[Other provisions as needed] Negotiations with secured creditors to red agreements and applications as needed.	luce to market value; exem	nption planning; pre	eparation and filing of reaffirmation
б. Ву	agreement with the debtor(s), the above-disclosed for Representation of the debtors in any discluder adversary proceeding. Preparation household goods.	hargeability actions, judicia and filing of motions pursu	ai ilen avoldances.	relief from stay actions or any 2(f)(2)(A) for avoidance of liens on
		CERTIFICATION		
I co	ertify that the foregoing is a complete statement of an kruptcy proceeding.	ny agreement or arrangement	for payment to me for	or representation of the debtor(s) in
tins van		Ma	MA	len
Dated:	March 3, 2010	Michael L. Care	ey, Esq. 3242	
		Jacobowitz and 158 Orange Av		
		PO Box 367		
		Walden, NY 12	2586-0367 Fax: 845-778-517	3
		mlc@jacobowii		·

	Southern District of Nev	TOTA	
In re	Master Tech Transmissions Inc	Case No.	
-	Debtor	Chapter	11
	LIST OF EQUITY SECUR	ITY HOLDERS	
Follow	wing is the list of the Debtor's equity security holders which is prepared in	accordance with Rule 1007(a)(3) for	or filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Steven Cattaneo 481 Hulsetown Road Campbell Hall, NY 10916-3201		100%	Sole Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare uncorregoing List of Equity Security Holders and that it is true and correct to the best of	der penalty of perjury that I have read the of my information and belief.
foregoing List of Equity Security Trotacio and that it is that the	1,

Date March 3, 2010	Signature Shu Cotto Phe.	
Date Water 3, 2010	Steven Cattaneo President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

⁰ continuation sheets attached to List of Equity Security Holders

Case No.

	Debtor(s)	Chapter	
VERIFI	CATION OF CREDITOR	MATRIX	
I, the President of the corporation named as the the best of my knowledge.	e debtor in this case, hereby verify that t	the attached list o	f creditors is true and correct to
Date: March 3, 2010	Steven Cattaneo/President Signer/Title	Proc.	

Master Tech Transmissions Inc

ERIE INSURANCE COMPANY ATTN: PRESIDENT 100 ERIE INSURANCE PLACE ERIE, PA 16530

ERIE INSURANCE COMPANY ATTN: PRESIDENT 120 CORPORATE WOODS - STE 150 ROCHESTER, NY 14623

INTERNAL REVENUE SERVICE PHILADELPHIA, PA 19154-0030

INTERSTATE WATE SERVICES ATTN: PRESIDENT PO BOX 553672 DETROIT, MI 48255-3672

NEW YORK STATE DEPT OF LABOR PO BOX 15012 ALBANY, NY 12212-5012

NEW YORK STATE DEPT OF LABOR W AVERELL HARRIMAN STATE CAMP BLDG 12 ROOM 256 ALBANY, NY 12240

NUGENT & HAEUSSLER PC ATTN: PRESIDENT 101 BRACKEN ROAD MONTGOMERY, NY 12549

NYS DEPT OF TAX AND FINANCE CIVIL ENFORCEMENT - CAPITAL RE ONE BROADWAY CENTER SCHENECTADY, NY 12305-2534

NYS DEPT OF TAXATION & FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300 NYS WORKERS' COMPENSATION BOAR BUREAU OF COMOPLIANCE 20 PARK STREET ALBANY, NY 12207

RECEIVABLE MANAGEMENT SERVICES ATTN: PRESIDENT ONE EXCHANGE PLAZA NEW YORK, NY 10006

RECEIVABLE MANAGEMENT SERVICES ATTN: PRESIDENT PO BOX 509 RICHFIELD, OH 44286

SNAP-ON CREDIT ATTN: PRESIDENT Q940 TECHNOLOGY WAY - STE 301 LIBERTYVILLE, IL 60048

In re	Master Tech Transmissions Inc		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT (RULE 7007.1)	
or recu	ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for <u>Massing</u> is a (are) corporation(s), other than of any class of the corporation's(s') equi	ter Tech Transmissions Inc_ in the the debtor or a governmental un	above captioned it, that directly or	action, certifies that the indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
March	3, 2010	Mil 20	ly_	
Date		Michael L. Carey, Esq. 3242 Signature of Attorney or Litigate Counsel for Master Tech Trans	ant smissions Inc	
		Jacobowitz and Gubits, LLP 158 Orange Avenue PO Box 367 Walden, NY 12586-0367		
		845-778-2121 Fax:845-778-5173		

In re Master Tech Transmissions Inc		Case No.	
	Debtor(s)	Chapter	11
STATEMENT REGAR	DING AUTHORITY TO SIG	N AND FI	LE PETITION
and that the following is a true and c	er penalty of perjury that I am the Prescorrect copy of the resolutions adopted called and held on the 3rd day of Mar	l by the Board	er Tech Transmissions Inc, I of Directors of said
	erest of this corporation to file a volumer 11 of Title 11 of the United States		in the United States
Be It Therefore Resolved, that execute and deliver all documents not behalf of the corporation; and	at Steven Cattaneo, President of this Corpecessary to perfect the filing of a chap	ooration, is au ter 11 volunta	thorized and directed to ary bankruptcy case on
appear in all bankruptcy proceedings	Steven Cattaneo, President of this Corpors on behalf of the corporation, and to connecessary documents on behalf of the	otherwise do	and perform all acts and
Be It Further Resolved, that semploy Michael L. Carey, Esq. 3242, atto	Steven Cattaneo, President of this Corpor orney and the law firm of Jacobowitz and	ation is autho	orized and directed to represent the

corporation in such bankruptcy case."

Date March 3, 2010

Resolution of Board of Directors of Master Tech Transmissions Inc

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Steven Cattaneo, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Steven Cattaneo, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Steven Cattaneo, President of this Corporation is authorized and directed to employ Michael L. Carey, Esq. 3242, attorney and the law firm of Jacobowitz and Gubits, LLP to represent the corporation in such bankruptcy case.

Date March 3, 2010	Signed	The Other	800.	
Date	Signed			